

**“Efforts to attempt the 1000-point level”**

**Market today: Efforts to attempt the 1000-point level**

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- Supply is still dominating when the market approaches the psychological resistance level of 1,000-1,010 points.
- The current support signal is unconvincing, so investors need to be cautious about the weakened risk from the resistance zone of 1,000 – 1,010 points of the VN-Index.

Opening a new session, the market's decline continued to widen after the past two substantial decreases. The supply temporarily cooled down, helping the market regain balance and rebound strongly from the support level of 960 points. However, selling pressure near the psychological level of 1,000 points suppresses the index's gaining momentum. VN-Index gained 11.55 points (+1.17%) and closed at 997.7 points. Liquidity increased, with 670.3 million shares matched on HOSE.

Similarly, the VN30 group tried rebounding but was still hindered by selling pressure at the psychological threshold of 1,000 points. In the group, the green was overwhelming, with 20 gainers and 6 decliners. Most notably, CTG hit the ceiling, followed by MBB (+5.1%), ACB (+4.6%), BVH (+4.4%), HPG (+4.3%) ... On the contrary, KDH (-5.4%) and GVR (-5.3%) dropped the most, PLX (-4.4%), VIC (-0.7%), PDR (-0.6%) and SSI (-0.3%).

With an intense struggle around the psychological level of 1,000 points, the cash flow in different industry groups was differentiated. The most positive contribution to the recovery of the general market was the banking group and the return of some securities stocks. Besides, Chemical, Retail, Insurance and Food - Beverage groups also gained enormously from the support zone. However, the Real Estate group underperformed, with many stocks closing at the lowest price

Foreign investors became net sellers on HOSE, with a relatively modest value of 85.1 billion. They sold a lot at VND (-123.8 billion), HPG (-63.4 billion), SSI (-41 billion), KDH (-39.3 billion), VHM (-28.8 billion) ... Meanwhile, MSN was bought the most with 51.3 billion, DCM (+26.9 billion), VCB (+25.2 billion), VNM (+17 billion), HDG (+15.7 billion) ...

*The supply cooled down around the short-term support level of 960 points, creating efforts for the market to recover. However, the psychological level of 1,000 – 1,010 points temporarily acts as a strong resistance zone, reflected in the high liquidity when the market approaches this area and retreats in the afternoon. This shows that the supply is still dominant, and the current support signal is unconvincing, so it is still necessary to be cautious about the risk of weakening again from the resistance zone of 1,000 - 1,010 points of the VN-Index. Therefore, temporary investors still need to be careful, avoid chasing to buy and should keep the portfolio at a safe level due to potential market risks.*

**Analyst Pin-board**

**Vietnam’s monetary market volatilities**

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**Technical Analyst Recommendations**

The market was supported and recovered again after 2 strong falling sessions to test supply and demand. However, the current support signal is not convincing, and the supply pressure is still maintaining pressure, so it is still necessary to be cautious about the possibility of weakening again from the resistance zone of 1,000 - 1,010 points of the VN-Index. Therefore, investors still need to be careful and should not chase stocks, and at the same time keep the portfolio in a safe state because the market still has potential risks.



## VIETNAM

Time	Event
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND
20/10/2022	Expiry date of VN30F2210 futures contract
20/10/2022	Deadline for publication of financial statements Q3/2022
29/10/2022	Announcement of Vietnam's economic data
30/10/2022	Deadline for publication of financial statements Q3/2022 (If Financial statements of the parent company/consolidation/general)
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND

## WORLDWIDE

Time	Country	Event
04/10/2022	<b>U.S</b>	<b>JOLTS Job Openings</b>
05/10/2022	U.S	OPEC-JMMC Meeting
05/10/2022	U.S	EIA crude oil Inventories
06/10/2022	U.S	Natural gas storage
07/10/2022	U.S	Unemployment Rate
13/10/2022	U.S	Annoucement of Inflation Rate YoY & FOMC Meeting Minutes
13/10/2022	U.S	EIA crude oil Inventories & Natural gas storage
14/10/2022	China	Inflation Rate YoY
14/10/2022	U.S	Retail sales announcement
15/10/2022	U.S	Treasury Currency Report
17/10/2022	China	GDP q/y announcement
19/10/2022	U.K	Inflation Rate YoY
19/10/2022	U.S	EIA crude oil Inventories
20/10/2022	China	Loan Prime Rate
20/10/2022	U.S	Natural gas storage
21/10/2022	Japan	Inflation Rate YoY
26/10/2022	U.S	EIA crude oil Inventories
27/10/2022	Europe	ECB Interest Rate Decision
27/10/2022	U.S	Advance GDP q/q

**RONG VIET NEWS**

COMPANY REPORTS	Issued Date	Recommend	Target Price
ELC – Expectations of Intelligent transport to support growth	August 19 <sup>th</sup> , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 <sup>th</sup> , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 <sup>st</sup> , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 <sup>th</sup> , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 <sup>th</sup> , 2022	ACCUMULATE – 1 year	133,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

**FUND CERTIFICATES INFORMATION**

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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